

# The Institute of Asset Management

## San Diego Branch



**Date:** June 17<sup>th</sup>, 2020

**Location:** Virtual Meeting (Microsoft Teams)

### Agenda

**9:30 AM Introductions and Announcements**

- Introductions & Interactive polling
- Purpose of meetings (see page 2)
- IAM announcements (see page 3)

**10:00 AM Presentation #1 (Speaker: Doland Cheung)**



- Title: “A Discussion on Lessons Learned from AWIA Risk and Resilience Assessments”
- Round Table Discussion

**10:30 AM Break**

**10:45 AM Presentation #2 (Speakers: Martin Coghil & Andy Baldwin)**



- Title: “Essential Asset Management in Uncertain Times”
- Round Table Discussion

**11:15 AM Wrap-up**

**11:30 AM Meeting Ends (please vacate room by 12:30 PM)**

## **Goals and Fundamentals**



### **Branch Goals**

To allow asset management professionals in the Southern California region the opportunity to:

- Network with others in their field across all sectors and all organizations, large or small, public or private or not-for-profit
- Share asset management experiences
- Extend knowledge and implement good practices
- Learn what the IAM has to offer

### **IAM Membership**

*Why Join? – “Membership of the IAM enables you to enhance your career prospects and gain recognition in the field of asset management. With opportunities for continuing professional development at all levels, you can develop your skills and knowledge and increase your earning potential.”*

### **IAM announcements**

Next Meeting: September 9<sup>th</sup>, 2020